



BOARD OF ACCOUNTANCY

Kathleen Sebelius, Governor  
Susan L. Somers, Executive Director

www.ksboa.org

**KANSAS BOARD OF ACCOUNTANCY  
REVISED AGENDA  
JANUARY 25, 2008  
LONDON STATE OFFICE BUILDING, 900 SW JACKSON, ROOM 106  
TOPEKA, KS**

**1. ADMINISTRATIVE MATTERS:**

- A. CALL TO ORDER
- B. CONSENT CALENDAR:
  - 1. MINUTES OF DECEMBER 14, 2007 MEETING (ATTACHED)
  - 2. APPROVE RECIPROCITY CERTIFICATES/PERMITS TO PRACTICE/PRACTICE BY NOTIFICATION/FIRMS (WILL PROVIDE)
  - 3. 12/31/07 FINANCIALS (ATTACHED)
  - 4. AUTHORIZATION FOR TRAVEL AND ATTENDANCE AT ALL BOARD RELATED AND NASBA MEETINGS FOR BOARD MEMBERS, GENERAL COUNSEL AND EXECUTIVE DIRECTOR FOR CALENDAR YEAR 2008

**2. CPA EXAM:**

- A. REVIEW OCTOBER/NOVEMBER TESTING WINDOW EXAM SCORES AND RATIFY APPROVAL OF EXAM SCORES (WILL PROVIDE)
- NEW** B. DISCUSSION OF COMMUNICATIONS COURSES

**3. CPE/CERTIFICATES/PERMITS TO PRACTICE/PEER REVIEW/FIRM REGISTRATIONS:**

- A. LIST OF PEER REVIEWS DUE AND IN PROCESS (WILL PROVIDE)
- B. REPORT ON FIRM REGISTRATIONS (WILL PROVIDE)
- C. REQUEST FROM WELLINGTON GROUP ON BEHALF OF EDWARD JONES FOR APPROVAL OF ETHICS PRESENTATION (ATTACHED)
- NEW** D. REQUEST FROM TIM MCCRAW FOR EXTENSION OF PEER REVIEW (ATTACHED)

**4. LEGISLATIVE MATTERS:**

- A. DISCUSSION OF PROPOSED AMENDMENTS TO REGULATIONS (ATTACHED)

**5. COMPLAINT/DISCIPLINARY MATTERS:**

- A. 9:30 MARK GERHARDT CONSENT AGREEMENT (ATTACHED)
- B. 9:45 MICHAEL HAIST REQUEST FOR HEARING (ATTACHED)
- C. 10:00 SARA JENKINS DISCIPLINARY HEARING (ATTACHED)
- D. 10:30 JAMES STEELE DISCIPLINARY HEARING (ATTACHED)
- E. 11:00 MITCHELL S. FISER; FISER GROUP, P.A. DISCIPLINARY HEARING (ATTACHED)

**6. OTHER:**

**FUTURE BOARD MEETINGS:**

**APRIL 25, 2008  
JUNE 27, 2008  
JULY 25, 2008  
AUGUST 22, 2008  
OCTOBER 24, 2008  
DECEMBER 12, 2008**